

38th International Sun Valley Workshop
August 3-6, 2008
Genetics of Osteoporosis Session

Genetics of osteoporosis – Utility of mouse models

R.F. Klein

Oregon Health & Science University and Portland VA Medical Center, Portland, OR, USA

Keywords: Osteoporosis, Genetics, Quantitative Trait, Congenic, Inbred Strain, Transgenic

Although recent clinical reports show promise, unraveling the very complex genetic basis of skeletal development will be difficult because of the genetic and cultural heterogeneity of the patient populations. Workers investigating the determinants of bone mass in humans have limited ability to intervene in the genetics, personal environment, or skeletal biology of their subjects. One approach to this problem is the use of appropriate animal models to pinpoint candidate genes for more focused human investigation^{1,2}.

An ideal model that can be used for all studies in bone research does not exist. Whether or not an animal model is useful depends largely on the specific objectives of the study and frequently involves tradeoffs between such factors as realism, reproducibility of results and feasibility. Birds, mice, rats, rabbits, dogs, sheep, pigs, and non-human primates have all been the subject of experimental osteoporosis research³. Each of these animal systems has its own advantages and disadvantages, but the obvious requirement for a reasonably detailed knowledge of basic genomic structure currently limits the choice for genetic animal models of osteoporosis to mice, rats and non-human primates. Of the three currently available options, the mouse is arguably the model of choice because: (1) mice are much cheaper to house and easier to handle, (2) mouse genetic resources are quite extensive, and (3) once candidate genes are identified, the ability to manipulate them in mice and to deduce unambiguously their role in disease is unparalleled^{4,5}. Moreover, gene targeting has reached new heights in mice, but is barely on the horizon in other animals. With gene targeting perhaps as the ultimate arbiter for establishing cause-and-effect relationships between candidate genes and osteoporosis sus-

ceptibility, the mouse is apt to remain the primary experimental model system for the foreseeable future⁶.

Current murine research in this field is heavily dependent upon inbred mice of different strains that exhibit marked differences in parameters of skeletal integrity. A strain of a species is inbred when virtually every genetic locus is homozygous. What this means is that all individuals within an inbred strain share a set of characteristics that uniquely define them compared to other strains. Typically, inbred strains are derived from 20 or more consecutive generations that have been brother x sister mated; the strain can then be maintained with this same pattern of propagation. Individual animals within an inbred strain are as identical as monozygotic twins. There are several qualities of inbred strains that make them especially valuable for research. The first is their long-term relative genetic stability. This is important because it allows researchers to build on previous investigations. Genetic change can occur only as a result of mutation within an inbred strain. A second important quality of inbred animals is their homozygosity because inbred strains will breed true. Once the characteristics of a strain are known they can be reproduced repeatedly allowing for replicate experimentation as well as for studies by other investigators. The influence of genotype upon a particular characteristic can be investigated by placing mice from several inbred strains in a common environment. Observed differences must then be, within limits, the consequence of genetic factors. By reversing this strategy, and placing mice from a single inbred strain in a variety of environments, it is possible to estimate the importance of environmental influences upon a parameter of interest. Thus, inbred animals can be used to determine whether genetic variation in the expression of a characteristic exists and the environmental malleability of the characteristic⁷. Experiments with inbred strains also have some limitations. While strain differences are easily demonstrated, it is often very difficult to attach much meaning to these differences, because the genes and gene products involved are usually unknown. Because comparisons of mice from two or more strains do not usually provide any information about the nature of the genetic differences, crosses between genotypes must be used to analyze patterns of genetic influence.

The author has no conflict of interest.

Corresponding author: Robert F. Klein, M.D., Oregon Health & Science University, Bone & Mineral Unit (CR113), 3181 SW Sam Jackson Park Road, Portland, OR 97201-3098, USA
E-mail: kleinro@ohsu.edu

Accepted 11 August 2008

Additionally, when using an inbred strain to investigate any type of phenomenon, it is important to be aware that the observations may be relevant only to that strain. Because an inbred strain differs from all others, there will be characteristics unique to it. It is therefore important to use more than one strain to confirm that any observation obtained pertains to the species and not just to the strain studied.

Osteoporosis researchers have performed genotype-phenotype linkage (or quantitative trait or QTL) analyses in large populations of genetically heterogeneous mice derived from various combinations of inbred strains in the hopes of obtaining a more complete picture of the polygenic control of bone mass and an improved understanding of the complex interactions and physiological mechanisms involved. Results from these complementary studies are beginning to define the landscape of the genetic regulation of bone fragility and partition this quantitative trait into separate genetic components amenable for more detailed evaluation⁸⁻²¹. However, the ultimate goals of complex trait analysis are to identify coding sequences and to understand their biological roles at a molecular level remain the major challenge²². Initial QTL analyses on an adequately-sized experimental population rarely succeeds in narrowing map positions to less than 10 – 20 centiMorgan (cM) or about 1/4 of the length of the average mouse chromosome. This broad QTL region includes about 250 to 500 genes (25 genes per cM). This is because the phenotypes of individual animals are easily swayed by the influence of unlinked or environmental noise⁴. Positional cloning of human disease genes has demonstrated that even when the position of a gene has been defined within one or two million base pairs and all the DNA sequences within that region have been isolated, identification of the relevant gene can still be a formidable task. Fortunately, new experimental strategies for fine QTL mapping, development of transgenic technologies, and more traditional approaches employing congenic strains, promise to eventually bridge the gap between cloning and disease.

QTL fine mapping involves careful analysis of recombinants within an interval previously found to contain the gene. For a compilation of the various experimental designs currently available, the reader is referred to an excellent recent review by Darvasi²³. Once the QTL has been resolved to such a narrow region, an examination of candidate genes within that region can take place and transform a conventional positional cloning strategy into a positional candidate approach.

Transgenic technology creates a very effective tool for analyzing the physiological roles of specific genes. A transgenic animal contains a segment of exogenous genetic material stably incorporated into its genome, resulting in a new trait that can be transmitted to further generations. Two widely used methods introduce exogenous genetic material into the genome: 1) microinjection of one-cell fertilized embryos and 2) genetic manipulation of embryonic stem (ES) cells. In contrast to traditional "gain-of-function" mutations, typically created by microinjection of the gene of interest into the one-celled zygote, gene-targeting via homologous recombination

in pluripotential ES cells allows one to precisely modify the gene of interest²⁴. Employing ES methodology, investigators have generated site-specific deletions ("knock-outs"), insertions ("knock-ins"), gene duplications, gene rearrangements, and point mutations. In addition to facilitating the study of known candidate genes, molecular complementation (transfer of specific genes) of selected phenotypes is a potentially important tool for gene identification.

Classical transmission genetics can also be used to transfer a gene of interest from a donor strain or mutant onto the genetic background of an inbred strain. Using this approach, one is able to transfer regions containing risk or protective QTLs, or even multiple QTLs, onto appropriate background strains. Such congenic strains are produced by repeated backcrossing to the background inbred strain and genotypic selection of the desired allele at a marker or markers at each backcross generation²⁵. After 7 backcross generations, the congenic and background strains can be expected to be about 98% genetically identical except for the transferred (introgressed) chromosomal region²⁶. The primary advantage of the congenics is that the influence of an individual QTL on any trait can be tested using the congenic vs. background strain comparison at any level from the molecular to the physiological. Any differences found would strongly implicate a QTL in the introgressed chromosomal region as the cause of the differences. When there are several congenic strains for a given QTL, their differing sites of recombination can aid in attaining higher resolution mapping of the QTL with respect to neighboring markers. The near elimination of "genetic noise" due to unlinked loci greatly aids the search for candidate genes associated with each QTL, and for studies of differential gene expression^{27,28}. Ultimately, congenic strains can greatly facilitate positional cloning of a QTL. Knowing the genetic markers defining the boundaries of a QTL region automatically indicates the candidate genes residing within the region. In addition, congenic strains provide an invaluable resource for further defining specific genes of interest and for in-depth studies of the mechanisms by which they affect skeletal phenotype. A number of groups have now reported the generation and initial characterization of congenic strains bearing skeletally-relevant QTLs²⁹⁻³⁷. Finally, it may be possible to combine the mapping data present in congenic strains with expression analysis (e.g., complementary DNA microarray analysis) to identify, without bias about potential roles, putative target genes underlying a given QTL³⁸⁻⁴⁰.

In a complex disorder such as osteoporosis, experimental approaches that can either manipulate or hold constant biological variables that determine a given skeletal trait provide a crucial opportunity to systematically examine the pathophysiological processes that contribute to osteoporosis vulnerability. Murine studies *per se* provide an attractive interface between forward and reverse genetics. As candidate genes are nominated as having important skeletal functions, the tools of molecular biology will allow the genetic and epigenetic diversity underlying their expression and function to be more fully examined.

References

1. Mott R. Finding the molecular basis of complex genetic variation in humans and mice. *Philos Trans R Soc Lond B Biol Sci* 2006;361:393-401.
2. Allayee H, Andalibi A, Mehrabian M. Using inbred mouse strains to identify genes for complex diseases. *Front Biosci* 2006;11:1216-26.
3. Miller SC, Bowman BM, Jee WSS. Available animal models of osteopenia - small and large. *Bone* 1995;17(Suppl.): 117S-23S.
4. Frankel WN. Taking stock of complex trait genetics in mice. *Trends Genet* 1995;11:471-7.
5. Paigen K. A miracle enough: the power of mice. *Nature Med* 1995;1:215-20.
6. Malakoff D. The rise of the mouse, biomedicine's model mammal. *Science* 2000;288:248-53.
7. Flaherty L, Herron B, Symula D. Genomics of the future: identification of quantitative trait loci in the mouse. *Genome Res* 2005;15:1741-5.
8. Beamer WG, Shultz KL, Churchill GA, Frankel WN, Baylink DJ, Rosen CJ, Donahue LR. Quantitative trait loci for bone density in C57BL/6J and CAST/EiJ inbred mice. *Mamm Genome* 1999;10:1043-9.
9. Benes H, Weinstein RS, Zheng W, Thaden JJ, Jilka RL, Manolagas SC, Shmookler Reis RJ. Chromosomal mapping of osteopenia-associated quantitative trait loci using closely related mouse strains. *J Bone Miner Res* 2000;15:626-33.
10. Drake TA, Hannani K, Kabo JM, Villa V, Krass K, Lusic AJ. Genetic loci influencing natural variations in femoral bone morphometry in mice. *J Orthop Res* 2001;19:511-7.
11. Drake TA, Schadt E, Hannani K, Kabo JM, Krass K, Colinayo V, Greaser LE III, Goldin J, Lusic AJ. Genetic loci determining bone density in mice with diet-induced atherosclerosis. *Physiol Genomics* 2001;5:205-15.
12. Shimizu M, Higuchi K, Kasai S, Tsuboyama T, Matsushita M, Mori M, Shimizu Y, Nakamura T, Hosokawa M. Chromosome 13 locus, *Pbd2*, regulates bone density in mice. *J Bone Miner Res* 2001;16:1972-82.
13. Klein RF, Carlos AS, Vartanian KA, Chambers VK, Turner EJ, Phillips TJ, Belknap JK, Orwoll ES. Confirmation and fine mapping of chromosomal regions influencing peak bone mass in mice. *J Bone Miner Res* 2001;16:1953-61.
14. Beamer WG, Shultz KL, Donahue LR, Churchill GA, Sen S, Wergedal JR, Baylink DJ, Rosen CJ. Quantitative trait loci for femoral and lumbar vertebral bone mineral density in C57BL/6J and C3H/HeJ inbred strains of mice. *J Bone Miner Res* 2001;16:1195-206.
15. Li X, Masinde G, Gu W, Wergedal J, Mohan S, Baylink DJ. Genetic dissection of femur breaking strength in a large population (MRL/MpJ X SJL/J) of F₂ mice: Single QTL effects, epistasis and pleiotropy. *Genomics* 2002;73:4-40.
16. Bouxsein ML, Uchiyama T, Rosen CJ, Shultz KL, Donahue LR, Turner CH, Sen S, Churchill GA, Muller R, Beamer WG. Mapping quantitative trait loci for vertebral trabecular bone volume fraction and microarchitecture in mice. *J Bone Miner Res* 2004;19:587-99.
17. Volkman SK, Galecki AT, Burke DT, Miller RA, Goldstein SA. Quantitative trait loci that modulate femoral mechanical properties in a genetically heterogeneous mouse population. *J Bone Miner Res* 2004; 19:1497-505.
18. Lang DH, Sharkey NA, Mack HA, Vogler GP, Vandenberg DJ, Blizard DA, Stout JT, McClearn GE. Quantitative trait loci analysis of structural and material skeletal phenotypes in C57BL/6J and DBA/2 second-generation and recombinant inbred mice. *J Bone Miner Res* 2005;20:88-99.
19. Jiao Y, Chiu H, Fan Z, Jiao F, Eckstein EC, Beamer WG, Gu W. Quantitative trait loci that determine mouse tibial nanoindentation properties in an F₂ population derived from C57BL/6J x C3H/HeJ. *Calcif Tissue Int* 2007;80:383-90.
20. Otsuki B, Matsumura T, Shimizu M, Mori M, Okudaira S, Nakanishi R, Higuchi K, Hosokawa M, Tsuboyama T, Nakamura T. Quantitative trait locus that determines the cross-sectional shape of the femur in SAMP6 and SAMP2 mice. *J Bone Miner Res* 2007;22:675-85.
21. Norgard EA, Roseman CC, Fawcett GL, Pavlicev M, Morgan CD, Pletscher LS, Wang B, Cheverud JM. Identification of quantitative trait loci affecting murine long bone length in a two-generation intercross of LG/J and SM/J Mice. *J Bone Miner Res* 2008;23:887-95.
22. Shmookler Reis RJ. From QTL mapping to genes: the long and winding road. *J Bone Miner Res* 2003;18:186-9.
23. Darvasi A. Experimental strategies for the genetic dissection of complex traits in animal models. *Nat Genet* 1998;18:19-24.
24. Moreadith RW, Radford NB. Gene targeting in embryonic stem cells: the new physiology and metabolism. *J Mol Med* 1997;75:208-16.
25. Bailey DW. Recombinant inbred strains and bilineal congenic strains. In: Foster HL, Small JD, Fox JG, editors. *The Mouse in Biomedical Research, Volume I*. New York City: Academic Press; 1981. p. 223-39.
26. Flaherty L. Congenic strains. In: Foster HL, Small JD, Fox JG, editors. *The Mouse in Biomedical Research, Volume I: History, Genetics, and Wild Mice*. New York: Academic Press; 1981. p. 215-22.
27. Farber CR, van Nas A, Ghazalpour A, Aten JE, Doss S, Sos B, Schadt EE, Ingram-Drake L, Davis RC, Horvath S, Smith DJ, Drake TA, Lusic AJ. An integrative genetics approach to identify candidate genes regulating bone density: combining linkage, gene expression and association. *J Bone Miner Res* 2008; (in press).
28. Xiong Q, Han C, Beamer WG, Gu W. A close examination of genes within quantitative trait loci of bone

- mineral density in whole mouse genome. *Crit Rev Eukaryot Gene Expr* 2008;18:323-43.
29. Beamer WG, Shultz KL, Ackert-Bicknell CL, Horton LG, Delahunty KM, Coombs HF III, Donahue LR, Canalis E, Rosen CJ. Genetic dissection of mouse distal chromosome 1 reveals three linked BMD QTLs with sex-dependent regulation of bone phenotypes. *J Bone Miner Res* 2007;22:1187-96.
 30. Bouxsein ML, Rosen CJ, Turner CH, Ackert CL, Shultz KL, Donahue LR, Churchill G, Adamo ML, Powell DR, Turner RT, Muller R, Beamer WG. Generation of a new congenic mouse strain to test the relationships among serum insulin-like growth factor I, bone mineral density, and skeletal morphology *in vivo*. *J Bone Miner Res* 2002;17:570-9.
 31. Gu W, Li X, Lau KH, Edderkaoui B, Donahue LR, Rosen CJ, Beamer WG, Shultz KL, Srivastava A, Mohan S, Baylink DJ. Gene expression between a congenic strain that contains a quantitative trait locus of high bone density from CAST/EiJ and its wild-type strain C57BL/6J. *Funct Integr Genomics* 2002;1:375-86.
 32. Gu WK, Li XM, Edderkaoui B, Strong DD, Lau KH, Beamer WG, Donahue LR, Mohan S, Baylink DJ. Construction of a BAC contig for a 3 cM biologically significant region of mouse chromosome 1. *Genetica* 2002;114:1-9.
 33. Robling AG, Li J, Shultz KL, Beamer WG, Turner CH. Evidence for a skeletal mechanosensitivity gene on mouse chromosome 4. *FASEB J* 2003;17:324-6.
 34. Turner CH, Sun Q, Schriefer J, Pitner N, Price R, Bouxsein ML, Rosen CJ, Donahue LR, Shultz KL, Beamer WG. Congenic mice reveal sex-specific genetic regulation of femoral structure and strength. *Calcif Tissue Int* 2003;73:297-303.
 35. Delahunty KM, Shultz KL, Gronowicz GA, Koczon-Jaremko B, Adamo ML, Horton LG, Lorenzo J, Donahue LR, Ackert-Bicknell C, Kream BE, Beamer WG, Rosen CJ. Congenic mice provide *in vivo* evidence for a genetic locus that modulates serum insulin-like growth factor-I and bone acquisition. *Endocrinology* 2006;147:3915-23.
 36. Havill LM, Rogers J, Cox LA, Mahaney MC. QTL with pleiotropic effects on serum levels of bone-specific alkaline phosphatase and osteocalcin maps to the baboon ortholog of human chromosome 6p23-21.3. *J Bone Miner Res* 2006;21:1888-96.
 37. Edderkaoui B, Baylink DJ, Beamer WG, Shultz KL, Wergedal JE, Mohan S. Genetic regulation of femoral bone mineral density: complexity of sex effect in chromosome 1 revealed by congenic sublines of mice. *Bone* 2007;41:340-5.
 38. Klein RF, Allard J, Avnur Z, Nikolcheva T, Rotstein D, Carlos AS, Shea M, Waters RV, Belknap JK, Peltz G, Orwoll ES. Regulation of bone mass in mice by the lipoyxygenase gene *Alox15*. *Science* 2004;303:229-32.
 39. Edderkaoui B, Baylink DJ, Beamer WG, Wergedal JE, Porte R, Chaudhuri A, Mohan S. Identification of mouse Duffy antigen receptor for chemokines (*Darc*) as a BMD QTL gene. *Genome Res* 2007;17:577-85.
 40. Cheung CL, Sham PC, Chan V, Paterson AD, Luk KD, Kung AW. Identification of *LTP2* on chromosome 14q as a novel candidate gene for bone mineral density variation and fracture risk association. *J Clin Endocrinol Metab* 2008; (in press).